



By RS Johnson Legal, PC

HOLIDAY SPECIALS THROUGH JANUARY 15, 2025

Simple Will Holiday Package \$599

This Will package will include a Simple Will and a Power of Attorney and Advance Directive for Healthcare. The Simple Will is ideal when you wish to leave your assets to one person or distribute them equally among all your children, ensuring a smooth probate process under Georgia law. It eliminates the need for heirs to provide an insurance bond to the Court, saving them money and reducing stress. Additionally, it allows you to waive the requirement for detailed accountings and inventories, further simplifying probate. Power of Attorney allows you grant someone you trust authority to act on your behalf to handle your personal and financial affairs when you are unavailable or unable to. Advance Healthcare Directive allows you to appoint someone to state your medical desires when you need them to.

Essentials Living Trust \$1,499

This Trust provides the essentials necessary to establish a living Trust. You will be able to deed your real estate into it, add your other assets and establish your legacy. It is distinguished from our Standard Trust in that tax planning, marital trusts, charitable trusts, pet trusts, and generation-skipping and related matters are excluded. The Essentials Trust Package is an option to remove the cost barriers to building your legacy while having a fully recognized trust that may fulfill all of your essential needs.

Essentials Living Trust Package \$1,699

This Trust provides the essentials necessary to establish a living Trust a Power of Attorney and Advance Directive for Healthcare. You will be able to deed your real estate into it, add your other assets and establish your legacy. It is distinguished from our Standard Trust in that tax planning, marital trusts, charitable trusts, pet trusts, and generation-skipping and related matters are excluded. The Essentials Trust Package is an option to remove the cost barriers to building your legacy while having a fully recognized trust that may fulfill all of your essential needs.

Simple Will

This Will is best when you want to leave your assets to one person or to all of your children equally. It ensures that your heirs will not have to provide an insurance bond to the Court, which will save them money. Further, it allows you to designate that they will not have to provide detailed accountings and inventories to the Court. Most importantly, it ensures that your wishes and desires are carried forward in the exact manner you choose. **\$600**

Standard Will

The Standard Will is perfect for granting your assets to several people and for granting your assets in specific ways. You can choose to give individual gifts and specifically divide assets between your heirs. It allows for the specific creation of Trusts for minors and the designation of Trustees accordingly. You may also decide to identify your life insurance policies, 401K plans, bank accounts, and other items specifically. The Standard Will also provides the benefits mentioned above for the Simple Will. **\$750 - \$900**

Standard Will with Testamentary Trusts \$1500

Trust Fees

Single Person \$3,000

Married Persons \$3,600

Additions to your Trust:

Special Needs / Minor Trusts \$600

Deed Transfers to Trust \$200

Trust Amendments and Restatements

Trust Amendments can be used to make minor changes to your trust. You may add or remove a beneficiary, change a trustee or add additional assets. However, this should not be a tool for making substantive changes to your trust. **\$1,200**

A Restatement of a Trust is a complete amendment of your trust. This generally would involve extensive changes to the trustee's instructions about how trust assets should be disbursed. It would be more involved than a standard amendment. In these instances, it is best to go back to the attorney that created the original trust, if possible. If not, know that a new attorney will have to resolve any ambiguity in the trust and understand the original goals of the drafter to make sure that any restatement made does not change the intended outcome unless it this out come is the subject of your restatement. **\$2,200** new trust clients **\$1,500** former trust clients.

Probate Matters

Standard Retainer: The Standard Retainer is **\$3,000** billed at an hourly rate of **\$325**. The retainer may be higher depending on the circumstances. We will provide you an estimate of the time and expense expected for your particular case and request that you make deposits into your client account to prepay fees as needed. In all cases, we charge a reasonable rate and handle cases in the most efficient way to avoid surprises and mounting legal fees.

Hybrid Option: In limited cases, we may offer a hybrid option to pay a portion of your fee from the estate.

We want happy clients, so we work hard to provide you value in our services and our approach.

Counsel and Coaching for Administrators and Executors

Once the court has appointed you to serve or granted the testator's appointment, you may need guidance about next steps or how best to execute your duties. We offer a monthly pay plan for these clients. We will provide counsel or representation. Fee: **\$500** monthly fee

Give us a call to discuss your case.

(770) 756-6274